MTN Shares

What you need to know.

WHEN WILL THE OFFER START AND END?

The Time-Table
- Offer opens at 10:00am 11th October 2021.
- Offer closes at 4:00 pm 22nd November 2021.
- Announcement of share allocation at 4:00pm, 3rd December 2021.
- Listing of MTN Shares on the USE and start of trading will commence at 9:30am, 6th December 2021.

WHAT IS ON OFFER?

MTN is offering 4,477,808,848 ordinary shares to the public.

- The Price of 1 share is UGX 200.
- Any Ugandan can apply to buy shares for as low as UGX 100,000.
- Minimum number of shares per application is 500.

ARE THERE ANY SPECIAL INCENTIVES?

The special incentives for all Ugandan individuals applying for MTN Shares include;

- 10 bonus shares for every 100 shares applied for using MTN MoMo via USSD or the MyMTN app
- 5 bonus shares for every 100 shares applied for using other methods of application e.g, paper applications or via the USE portal.

HOW TO APPLY FOR SHARES?

First you need to open a Securities Central Depository (SCD) account. Dial *165*65# or use MyMTN app to open your SCD account and apply for the shares. This entire process is free of charge.

You can also apply for shares through these options:

- Visit the USE easy portal at **www.use. or.ug/content/easy-portal**
- Contact your licensed broker to fill out your application form.

Detailed Prospectus including terms and conditions are available at **www.mtn.co.ug/investors**

WHAT IS THE ALLOCATION PROCESS?

The allocation policy for this IPO is Ugandan individual investors will be considered first in case, the number of applications is more than the number of shares offered.

- If an application is not successful or in case of partial allocation, all payments will be refunded within two weeks from the date of allocation, through the same channel payment (for application) was made. Any refunds will be free of charge.

WHICH BUSINESS ENTITIES OF MTN UGANDA ARE PART OF THE IPO?

- All MTN companies including MTN Mobile Money Uganda Limited are part of this IPO
- MTN Mobile Money Uganda Limited is a fully owned subsidiary of MTN Uganda.

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Sbg Securities
Uganda Limited
A member of Standard Bank Group

DYER & BLAIR
UGANDA LIMITED
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MTN