



MTN Uganda Limited

HIGHLIGHTS OF THE INITIAL PUBLIC OFFER OF MTN UGANDA LIMITED

Offer Shares	4 477 808 848 ordinary shares
Number of Offer Shares allocated (Sale Shares and Incentive Shares)	2 902 003 800 ordinary shares
Total Offer Proceeds	UGX 535 939 900 000
Total number of Applicants for Offer Shares	21 394
Total number of Ugandan Applicants	20,894
% of Shares Allocated to Ugandan Investors	87%
% of Shares Allocated to East African Investors	9%
Total number Shares Allocated to Retail Investors	10%
Total number Shares Allocated to Professional Investors	90%
SCD Accounts opened on the m-IPO platform during the Offer Period	65,000
% of Total Applications submitted on the m-IPO platform	90%
Impact on USE local market capitalization	Increase from UGX3.8trn to UGX8.2trn

